

Opus – Chartered Issuances S.A.
acting on behalf of its Compartments

and

Opus (Public) Chartered Issuance S.A.
acting on behalf of its Compartments

NOTICE TO THE NOTEHOLDERS

The paying agent and the custodian in respect of the notes issued under the Compartments listed in the Annex below have changed and are now:

Paying Agent

Société Générale, Neue Mainzer Straße 46-50, 60311 Frankfurt am Main, Federal Republic of Germany

Custodian

Société Générale Bank & Trust S.A., 28-32 Place de la Gare, 1616 Luxembourg, Grand Duchy of Luxembourg

This amendment is effective immediately. In all other respects, the information on the notes will remain unchanged.

Luxembourg, July 2019

Opus – Chartered Issuances S.A., acting on behalf of its Compartments

Opus (Public) Chartered Issuance S.A., acting on behalf of its Compartments

ANNEX

Opus – Chartered Issuances S.A., acting on behalf of its Compartments

Compartment	ISIN
13	DE000A14DZZ4
14	DE000A14A6N3
15	DE000A14A6M5
41	DE000A2CQCQ8
85	DE000A2HJ1T3
94	DE000A2HPGK3
121	DE000A2MR1L3

Opus (Public) Chartered Issuance S.A., acting on behalf of its Compartments

Compartment	ISIN
4	DE000A2HJ4F6