

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 210
6 Rue Eugène Ruppert,
2453 Luxembourg,
Grand Duchy of Luxembourg

Luxembourg, 8. April 2021

NOTICE

PURSUANT TO ARTICLE 17 OF REGULATION (EU) 2017/1129 AND
ARTICLE 24 OF THE LAW OF 16 JULY 2019 ON PROSPECTUSES FOR
SECURITIES IN ACCORDANCE WITH CSSF CIRCULAR 21/766

Opus – Chartered Issuances S.A., acting in respect of its
Compartment 210 (the "**Issuer**") issued certain debt securities
on 23 July 2020 under the commercial name "Up to EUR
50,000,000 North America Water Infrastructure Variable
Interest EUR Bonds due 2027" (ISIN DE000A28NZ44) (the
"**Bonds**") at a denomination of EUR 1,000 (the
"**Denomination**").

As of 8 November 2020, 8,000 Bonds have been offered at a
final offer price of 103.00% of the Denomination in an
aggregate principal amount of EUR 8,000,000.00.

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