

**NOTICE
TO THE HOLDERS OF THE BONDS**

issued by
Opus – Chartered Issuances S.A., acting in respect of its Compartment 788
(the "**Issuer**")
in relation to the issuance of
Bonds linked to the Ver Capital Credit Partners Fund Basket
ISIN: DE000A4AHQY1
(the "**Bonds**")

Capitalised terms contained herein shall bear the same meaning as defined in the Terms and Conditions of the Bonds.

The Holders are hereby informed about an early redemption of the Bonds upon the occurrence of an Autocall Event according to Condition 5.1 and Condition 19 of the Terms and Conditions of the Bonds as follows:

Redemption Date: 30.09.2026

Autocall Redemption Amount (per Bond): 104.58% of the Denomination

Notices and communications regarding the Bonds will be published on the internet site www.chartered-opus.com.

Luxembourg, as of 15.09.2026

Opus – Chartered Issuances S.A.,
acting in respect of its Compartment 788

COMPANY

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