

NOTICE

TO THE HOLDERS OF THE BONDS (the "Holders")

issued by

Opus - Chartered Issuances S.A., acting on behalf of its Compartment 453

(the "Issuer")

in relation to the issuance of

Global Bonds Index Tracker

ISIN: DE000A3GZYF5

(the "Securities")

Capitalised terms contained herein shall bear the same meaning as defined in the Terms & Conditions of the Bonds.

The Holders are hereby informed that the Issuer terminates the Securities in accordance with Condition 7.2 (b) (Extraordinary Termination by the Issuer) of the Terms and Conditions of the Securities.

Extraordinary Termination Amount (per Security): USD 1,906.68
Extraordinary Termination Date: 8.12.1023

Luxembourg, as of 5.12.2023

Opus - Chartered Issuances S.A., acting in respect of its Compartment 453

COMPANY

Opus - Chartered Issuan S.A., acting in respect of Compartment 453 6, Rue Eugène Ruppert, Luxembourg