

**NOTICE
TO THE HOLDERS OF THE CERTIFICATES**

issued by

Opus - Chartered Issuances S.A., acting in respect of its Compartment 428

(the "**Issuer**")

in relation to the issuance of

Credit Convictions 2024 (USD)

ISIN: DE000A3GY159

(the "**Certificates**")

According to Condition 19 (*Notices*) of the Terms and Conditions of the Certificates, the Issuer hereby notifies the Holders about the Issuer Call pursuant to Condition 6 (*Issuer Call*):

Issuer Call Date: 31 December 2024

Issuer Settlement Date: 14 January 2025

Luxembourg, as of 19.12.2024

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 428

COMPANY

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