

**NOTICE
TO THE HOLDERS OF THE BONDS**

issued by
Opus - Chartered Issuances S.A., acting in respect of its Compartment 363
(the "**Issuer**")
in relation to the issuance of
Luna Food PE Basket Tracker
ISIN: DE000A3GWGF9
(the "**Securities**")

According to Condition 17 (*Notices*) of the Terms and Conditions of the Securities, the Issuer hereby notifies the Holders about the Autocall Event pursuant to Condition 6 (*Early Redemption*):

Autocall Date:	28 January 2025
Early Redemption Amount (per Security):	EUR 1,502.20 (i.e., 150.22% of the Denomination)

Luxembourg, as of 14.01.2025

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 363

COMPANY

Opus - Chartered
Issuances S.A., acting in
respect of its
Compartment 363
28, Boulevard F. W.
Raiffeisen, L-2411
Luxembourg,
Luxembourg