

NOTICE

TO THE HOLDERS OF THE BONDS (the "Holders")

issued by

Opus - Chartered Issuances S.A., acting on behalf of its Compartment 276

(the "**Issuer**")

in relation to the issuance of

Paladin Fund Basket Tracker Bonds

ISIN: DE000A3GVM79

(the "**Bonds**")

Capitalised terms contained herein shall bear the same meaning as defined in the Terms & Conditions of the Bonds.

The Holders are hereby informed about the Autocall Event pursuant to Condition 1.4 of the Terms & Conditions. In addition, and according to Condition 16 (*Notices*) of the Terms & Conditions of the Bonds, the Issuer hereby notifies the Holders about the Early Redemption of the Bonds, pursuant to Condition 5 (*Early Redemption*).

Early Redemption Amount (per Bond):

EUR 92.04

Luxembourg, as of 30.11.2023

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 276

COMPANY

Opus - Chartered Issuan
S.A., acting in respect of
Compartment 276
6, Rue Eugène Ruppert,
Luxembourg