



NOTICE TO THE HOLDERS OF THE BONDS

issued by

Opus – Chartered Issuances S.A., acting in respect of its Compartment 252
(the "**Issuer**")

in relation to the issuance of

Structured Note on Nokera AG

Initial Issue Date: 19 October 2023

ISIN: DE000A3G8P62

(the "**Bonds**")

According to condition 18 (*Notices*) of the Terms & Conditions of the Bonds, Holders of the Bonds are hereby informed that Chartered Investment Germany GmbH has been appointed as Share Strategy Agent in relation to the Bonds.

Luxembourg, 30.04.2024

Opus – Chartered Issuances S.A.,
acting in respect of Compartment 252

COMPANY

Opus – Chartered
Issuances S.A., acting in
respect of its
Compartment 252
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CORPORATE REGISTER

Luxembourg, Registre de Commerce
et des Sociétés under number B 180859

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