



NOTICE TO THE HOLDERS OF THE BONDS

issued by

Opus – Chartered Issuances S.A., acting in respect of its Compartment 468
(the "**Issuer**")

in relation to the issuance of

Structured Notes on ReGas Series IX (EUR)

Initial Issue Date: 22 March 2023

ISIN: DE000A3G4H74

(the "**Bonds**")

According to condition 18 (*Notices*) of the Terms & Conditions of the Bonds, Holders of the Bonds are hereby informed that the Aggregate Principal Amount has been amended pursuant to the applicable Terms and Conditions of the Bonds as follows:

"Aggregate Principal Amount" means up to EUR 500,000,000 (in words: five hundred million Euro).

Luxembourg, 02.02.2024

Opus – Chartered Issuances S.A.,
acting in respect of Compartment 468

COMPANY

Opus – Chartered
Issuances S.A., acting in
respect of its
Compartment 468
6, Rue Eugène Ruppert,
L-2453 Luxembourg

CORPORATE REGISTER

Luxembourg, Registre de Commerce
et des Sociétés under number B 180859

LEI 213800Z2XRIOAWTZFV63

VAT LU26474862

DIRECTORS

Paolo Perin
Nicola Melizzi
Andrea Bartelloni
Daniel Maier
Tobias Wenkel