



NOTICE TO THE HOLDERS OF THE BONDS

issued by

Opus – Chartered Issuances S.A., acting in respect of its Compartment 468
(the "**Issuer**")

in relation to the issuance of

Structured Notes on ReGas Series IX (EUR)

Initial Issue Date: 22 March 2023

ISIN: DE000A3G4H74

(the "**Bonds**")

According to condition 18 (*Notices*) of the Terms & Conditions of the Bonds, Holders of the Bonds are hereby informed that the Aggregate Principal Amount has been amended pursuant to the applicable Terms and Conditions of the Bonds as follows:

"Aggregate Principal Amount" means up to EUR 100,000,000 (in words: one hundred million Euro).

Luxembourg, 08.01.2024

Opus – Chartered Issuances S.A.,
acting in respect of Compartment 468

COMPANY

Opus – Chartered
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respect of its
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