



NOTICE TO THE HOLDERS OF THE BONDS (the "Holders")

issued by

Opus - Chartered Issuances S.A., acting on behalf of its Compartment 136
(the "**Issuer**")

in relation to the issuance of

USD TECHNOLOGY HIGH-PERFORMANCE BOND 2018
issued on 6th of November 2018,
ISIN: DE000A2M2WS0
(the "**Bonds**")

Capitalised terms contained herein shall bear the same meaning as defined in the Terms & Conditions of the Bonds.

According to Condition 14 (*Notices*) of the Terms & Conditions of the Bonds, the Issuer hereby notifies the Holders about the Partial Redemption of the Bonds, pursuant to Condition 6 (*Partial Redemption*):

Denomination per Bond before the Partial Redemption:	USD 10,000.00
Partial Redemption Amount per Bond:	64.68%
Outstanding Denomination per Bond after the Partial Redemption:	35.32%
Partial Redemption Payment Date:	24th April 2024

Opus - Chartered Issuances S.A., acting on behalf of its Compartment 136

COMPANY

Opus – Chartered
Issuances S.A., acting in
respect of its
Compartment 136,
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