

**NOTICE
TO THE HOLDERS OF THE BONDS**

issued by
Opus - Chartered Issuances S.A., acting in respect of its Compartment 62
(the "**Issuer**")
in relation to the issuance of
HCL Bond CHF
ISIN: DE000A19G8Q1
(the "**Securities**")

Capitalised terms contained herein shall bear the same meaning as defined in the Terms & Conditions of the Bonds.

The Holders are hereby informed about the Early Redemption Event (*Vorzeitiges Rückzahlungsereignis*) pursuant to Condition 7 (b) of the Terms & Conditions.

In addition, and according to Condition 11 (*Mitteilung*) of the Terms & Conditions of the Bonds, the Issuer hereby notifies the Holders about the Early Redemption of the Bonds, pursuant to Condition 7 (*Vorzeitige Rückzahlung in Folge bestimmter Ereignisse*) as follows:

Early Redemption Date
(*Vorzeitiger Rückzahlungstermin*): 14th June 2024

Early Redemption Amount per Bond
(*Vorzeitiger Rückzahlungsbetrag*): 40.3466% of the denomination

Luxembourg, as of 07.06.2024

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 62

COMPANY

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