

**NOTICE
TO THE HOLDERS OF THE BONDS**

issued by
Opus - Chartered Issuances S.A., acting in respect of its Compartment 40
(the "**Issuer**")
in relation to the issuance of
Wasserinfrastruktur-Anleihe Nordamerika R2016(23)
ISIN: DE000A185L83
(the "**Bonds**")

Capitalised terms contained herein shall bear the same meaning as defined in the Terms and Conditions of the Bonds.

As the Issuer has received a partial payment of the amount due to it under the Underlying Assets, it will distribute the received amount to the Holders and partially redeem the Bonds as follows:

Nominal Value per Bond before the partial redemption:	EUR 1,000.00
Partial redemption amount per Bond:	EUR 811.19
Outstanding Nominal Value per Bond after the partial redemption:	EUR 188.81
Partial redemption payment date:	17.05.2024

Holders of the Bonds are hereby informed that the term of the Bonds has been extended to 30 August 2024. Based on the communication by the Underlying Obligors, the remaining payment under the Bonds is expected by this date.

Luxembourg, 7 May 2024

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 40

COMPANY

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acting in respect of its Compartment 40
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