



**NOTICE
TO THE HOLDERS OF THE BONDS**

issued by
Opus - Chartered Issuances S.A., acting in respect of its Compartment 40
(the "**Issuer**")

in relation to the issuance of
Wasserinfrastruktur-Anleihe Nordamerika R2016(23)
ISIN: DE000A185L83
(the "**Bonds**")

Capitalised terms contained herein shall bear the same meaning as defined in the Terms and Conditions of the Bonds.

Holders of the Bonds are hereby informed that the Issuer cancels the partial redemption announced on the 7 May 2024.

The Issuer will redeem the Bonds in whole at the amount of EUR 1,021.00 per Bond on 6 June 2024.

Luxembourg, 4 June 2024

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 40

COMPANY

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 40
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