

NOTICE

TO THE HOLDERS OF THE BONDS (the "Holders")

issued by

Opus - Chartered Issuances S.A., acting on behalf of its Compartment 40

(the "Issuer")

in relation to the issuance of

Wasserinfrastruktur-Anleihe Nordamerika R2016(23)

ISIN: DE000A185L83

(the "Bonds")

The Maturity Date of the bonds, issued by Opus - Chartered Issuances S.A., acting in respect of its Compartment 40 (ISIN: DE000A185L83), with a scheduled Maturity of December 12th, 2023 will be extended with a maximum of 100 business days.

Luxembourg, as of December 13th, 2023

Opus - Chartered Issuances S.A., acting in respect of its Compartment 40

COMPANY

Opus - Chartered Issuances S.A., acting in respect of its Compartment 40 6, Rue Eugène Ruppert, L-2453 Luxembourg