

**NOTICE
TO THE HOLDERS OF THE BONDS**

issued by
Opus - Chartered Issuances S.A., acting in respect of its Compartment 58
(the "**Issuer**")
in relation to the issuance of
MEZ Capital Basket Partizipationszertifikate
ISIN: DE000A2FTV17
(the "**Bonds**")

According to Condition 13 (*Notices*) of the Terms and Conditions of the Bonds, the Issuer hereby notifies the Holders about the partial redemption of the Bonds, pursuant to Condition 8(b)(ii) of the Terms and Conditions:

Partial Settlement Amount (per Bond):	EUR 358.00
Bond Principal Amount (after partial redemption):	EUR 4,642.00
Partial Settlement Date:	11 April 2025

Luxembourg, as of 04.04.2025

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 58

COMPANY

Opus - Chartered Issuances S.A., acting in
respect of its Compartment 58
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