

17 November 2023

NOTICE

pursuant to the final terms dated 15 November 2023 (the "**Final Terms**")

relating to

Opus (Public) Chartered Issuance S.A.,
acting in respect of its Compartment 20 (the "**Issuer**")

Issue of up to 2,500,000 units of Responsibly Sourced Gold (Physically Backed Secured
Note) notes with ISIN LU2718166007 (the "**Notes**")

issued under

the base prospectus for Secured Gold Tracker Notes dated 22 August 2023

The Issuer hereby provides notice in accordance with the Final Terms of the Notes that:

The applicable surcharge as referred to in Clauses 3.2, 3.9 and 4.3 of the *Terms and Conditions – Part A: Product Conditions* has been set at 0.5140%.

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

Opus (Public) Chartered Issuance S.A.,
acting in respect of Compartment 20

COMPANY

Opus (Public) Chartered
Issuance S.A., acting in
respect of its
Compartment 20
6, Rue Eugène Ruppert,
L-2453 Luxembourg

CORPORATE REGISTER

Luxembourg, Registre de Commerce et
des Sociétés under number B 199463

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