

**NOTICE  
TO THE HOLDERS OF THE BONDS**

issued by  
Opus – Chartered Issuances S.A., acting in respect of its Compartment 300  
(the "**Issuer**")  
in relation to the issuance of  
CapChase Bond  
ISIN: DE000A3KQV12  
(the "**Notes**")

Holders of the Notes are hereby informed that the Issuer is terminating the Notes in full in accordance with Condition 3 (*Ordinary Termination by the Issuer (Issuer Call)*) of the Terms and Conditions of the Notes on the following terms:

Early Redemption Date:	13 February 2023
Early Redemption Amount (per Note):	USD 1,000.00
Interest accrued (per Note):	USD 8.67
Outstanding Denomination (after redemption):	USD 0.00

Subject to the receipt by the Issuer of the relevant amounts under the Reference Asset, the Issuer will pay the Early Redemption Amount and accrued interest five Business Days after the Early Redemption Date.

Luxembourg, as of 06.02.2023

Opus – Chartered Issuances S.A.,  
acting in respect of its Compartment 300

**COMPANY**

Opus – Chartered  
Issuances S.A., acting in  
respect of its  
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**CORPORATE REGISTER**

Luxembourg, Registre de Commerce  
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