

**NOTICE
TO THE HOLDERS OF THE BONDS**

issued by

Opus - Chartered Issuances S.A., acting in respect of its Compartment 216 (Series 3)

(the "**Issuer**")

in relation to the issuance of

The Heimat Bond Serie 3

ISIN: DE000A3K5HC9

(the "**Securities**")

Holders of the Securities are hereby informed that the term of the Securities has been prolonged pursuant to the condition 6(g) of the Terms and Conditions. The Maturity Date of the Securities therefore falls on 28.06.2024.

Luxembourg, as of 03.07.2023

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 216

COMPANY

Opus - Chartered
Issuances S.A, acting in
respect of its
Compartment 216
6, Rue Eugène Ruppert,
L-2453 Luxembourg