

9 September 2022

NOTICE

pursuant to the final terms dated 6 September 2022 (the "**Final Terms**")

relating to

Opus (Public) Chartered Issuance S.A.,
acting in respect of its Compartment 20 (the "**Issuer**")

Issue of up to 2,500,000 units of Responsibly Sourced Gold (Physically Backed Secured
Note) notes with ISIN DE000A3GYU27 (the "**Notes**")

issued under

the base prospectus for Secured Gold Tracker Notes dated 23 August 2022

The Issuer hereby provides notice in accordance with the Final Terms of the Notes that:

The applicable surcharge as referred to in Clauses 3.2, 3.9 and 4.3 of the *Terms and Conditions – Part A: Product Conditions* has been set at 0.5929%.

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

Opus (Public) Chartered Issuance S.A.,
acting in respect of Compartment 20

COMPANY

Opus (Public) Chartered
Issuance S.A., acting in
respect of its
Compartment 20
6, Rue Eugène Ruppert,
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CORPORATE REGISTER

Luxembourg, Registre de Commerce et
des Sociétés under number B 199463

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