



**NOTICE
TO THE HOLDERS OF THE BONDS**

issued by

Opus - Chartered Issuances S.A., acting in respect of its Compartment 181
(the "**Issuer**")

in relation to the issuance of

US UNICORN PE (PRIVATE EQUITY) TRACKER BONDS 21-12
ISIN: DE000A3GVYB3
(the "**Securities**")

Holders of the Securities are hereby informed that, as of 2 February 2022, the Reference Asset *Class A Units of Triller Acquisition LLC* will be included in the Reference Basket. Further information on the Reference Asset and the Hedge Instrument will be published on the website of the Issuer the website www.chartered-opus.com, or any website replacing it and on the website of the Luxembourg Stock Exchange at www.bourse.lu.

Luxembourg, as of 02.02.2022

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 181

COMPANY

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