



**NOTICE
TO THE HOLDERS OF THE BONDS**

issued by

Opus - Chartered Issuances S.A., acting in respect of its Compartment 181

(the "**Issuer**")

in relation to the issuance of

US UNICORN PE (PRIVATE EQUITY) TRACKER BONDS 21-12

ISIN: DE000A3GVYB3

(the "**Securities**")

Holders of the Securities are hereby informed that, as of 12 January 2022, the Reference Asset *Common Stock of Heyday Technologies, Inc.* will be included in the Reference Basket. Further information on the Reference Asset and the Hedge Instrument will be published on the website of the Issuer the website www.chartered-opus.com, or any website replacing it and on the website of the Luxembourg Stock Exchange at www.bourse.lu.

Luxembourg, as of 12.01.2022

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acting in respect of its Compartment 181

COMPANY

Opus - Chartered
Issuances S.A, acting in
respect of its
Compartment 181
6, Rue Eugène Ruppert,
L-2453 Luxembourg