

25.11.2021

**NOTICE**

pursuant to the prospectus dated 29 April 2021  
relating to  
Opus – Chartered Issuances S.A.,  
acting in respect of its Compartment 285  
Issue of up to EUR 50,000,000 North America Water Infrastructure Variable Interest EUR  
Bonds due 2027

ISIN DE000A3GRXU3

(the "**Prospectus**")

The Issuer hereby provides notice in accordance with the Prospectus that:

- (a) the Issuer issued Bonds in a Principal Aggregate Amount of EUR 10,000,000 on 23 June 2021 of which Bonds in a Principal Aggregate Amount of EUR 8,360,000.00 remain outstanding; and
- (b) the final offer price of the Bonds is EUR 1,005.00.

Capitalised terms used but not defined herein shall be as defined in the Prospectus.

Opus – Chartered Issuances S.A.,  
acting in respect of Compartment 285

**COMPANY**

Opus – Chartered  
Issuances S.A., acting in  
respect of its  
Compartment 285  
6, Rue Eugène Ruppert,  
L-2453 Luxembourg

**CORPORATE REGISTER**

Luxembourg, Registre de Commerce  
et des Sociétés under number B 180859

**LEI** 213800Z2XRIOAWTZFV63

**VAT** LU26474862

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