

**NOTICE
TO THE HOLDERS OF THE BONDS**

issued by
Opus - Chartered Issuances S.A., acting in respect of its Compartment 245
(the "**Issuer**")
in relation to the issuance of
Kyoto Resort Holdings Convertible Bond
ISIN: DE000A3GMDL5
(the "**Securities**")

Holders of the Securities are hereby informed that the term of the Securities has been prolonged pursuant to their applicable Terms and Conditions. The Maturity Date of the Securities therefore falls on: 09.11.2025.

Luxembourg, as of 15.09.2023

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 245

COMPANY

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