

NOTICE

TO THE HOLDERS OF THE BONDS

issued by

Opus - Chartered Issuances S.A., acting in respect of its Compartment 115

(the "**Issuer**")

in relation to the issuance of

USD Opus High Tech Performance Bond VII 2018(23)

ISIN: DE000A2MEDK4

(the "Securities")

Holders of the Securities are hereby informed that the term of the Securities has been prolonged pursuant to their applicable Terms and Conditions. The Maturity Date of the Securities therefore falls on: 22.06.2028.

Luxembourg, as of 28.03.2023

Opus - Chartered Issuances S.A.,

acting in respect of its Compartment 115

COMPANY

Opus - Chartered Issuances S.A., acting in respect of its Compartment 115 6, Rue Eugène Ruppert, L-2453 Luxembourg