

NOTICE

TO THE HOLDERS OF THE BONDS

issued by

Opus - Chartered Issuances S.A., acting on behalf of its Compartment 95

(the "Issuer")

in relation to the issuance of

Blu Income Index Tracker Bond

ISIN: DE000A2HPGL1

(the "Securities")

Capitalised terms contained herein shall bear the same meaning as defined in the Terms & Conditions of the Bonds.

According to Condition 13 (*Notices*) of the Terms & Conditions of the Securities, the Issuer hereby notifies the Holders about the Partial Redemption of the Securities, pursuant to Condition 7(b) (*Redemption*)

Outstanding Denomination per Bond before Redemption: EUR 39,704.00
Partial Redemption Amount per Bond: EUR 5,497.00
Outstanding Denomination per Bond after Redemption: EUR 34,207.00
Partial Redemption Date: 18.09.2023

Opus - Chartered Issuances S.A., acting on behalf of its Compartment 95

September, 11th 2023

COMPANY

Opus – Chartered Issuances S.A., acting in respect of its Compartment 95, 6, Rue Eugène Ruppert, L-2453 Luxembourg