

## NOTICE TO THE BONDHOLDERS

given by

Opus – Chartered Issuances S.A., acting in respect of its Compartment 8  
(the "**Issuer**")

with regard to the issue of

7Y USD Enhanced High Yield Composite Fund Index Tracker  
ISIN: DE000A13TYW2  
(the "**Bonds**")

and

Amendment Offer dated 30 August 2021 (the "**Amendment Offer**")

According to paragraph B of the Amendment Offer and Clause 13 (*Notices*) of the Terms and Conditions of the Bonds, the Issuer informs the Bondholders that the Amendment Offer has not been accepted by the Bondholders.

The Issuer also informs the Bondholders, in accordance with Clause 13 (*Notices*) of the Terms and Conditions of the Bonds, of the following:

The Underlying Security – Enhanced High Yield Fixed Income Fund (BSP3720H1081) – has suspended the redemption of the fund's shares. Therefore, the Issuer is exercising its option to terminate the Bonds early, pursuant to Section 9(a)(iii) of the Terms and Conditions, and is terminating the Bonds early, pursuant to Section 9(a) of the Terms and Conditions.

The Issuer will, in a timely manner, make a proposal to the Bondholders regarding the necessary action to be taken with respect to the Bonds.

If you are not the beneficial owner of the Bonds or if you have recently sold the Bonds, please forward this notice to the beneficial owner of the Bonds or the purchaser of the Bonds.

**Opus - Chartered Issuances S.A., acting in respect of Compartment 8**

**22 September 2021**