

NOTICE TO THE CERTIFICATEHOLDERS

given by

Opus - Chartered Issuances S.A., acting on behalf of its Compartment 57
(the "**Issuer**")

in reference to

5Y EUR INCAPITAL REAL ESTATE FINANCING BONDS II issued on 14th of March 2017,
ISIN: DE000A19D993
(the "**Certificates**")

According to section 7 of the Terms & Condition regarding an Early Redemption has taken place:

Early Redemption Amount: 101%
Value Date: 11th of March 2021

Opus - Chartered Issuances S.A., acting on behalf of its Compartment 57
17th of March 2021