

NOTICE TO THE HOLDERS OF THE BONDS

issued by

Opus - Chartered Issuances S.A., acting in respect of its Compartment 48

(the "Issuer")

in relation to the issuance of

USD Opus High Tech Performance Bond III 2016 (21)

ISIN: DE000A2D3N19

(the "Securities")

Holders of the Securities are hereby informed that the term of the Securities has been prolonged pursuant to their applicable Terms and Conditions. The Maturity Date of the Securities therefore falls on: 22.12.2026.

Luxembourg, 22.12.2021

Opus - Chartered Issuances S.A., acting in respect of its Compartment 48

COMPANY

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CORPORATE REGISTER

Luxembourg, Registre de Commerce et des Sociétés under number B 180857

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