

**NOTICE
TO THE HOLDERS OF THE BONDS**

issued by

Opus - Chartered Issuances S.A., acting in respect of its Compartment 37

(the "**Issuer**")

in relation to the issuance of

Opus High Tech Performance Bond I

ISIN: DE000A2BHTX9

(the "**Securities**")

Holders of the Securities are hereby informed that the term of the Securities has been prolonged pursuant to their applicable Terms and Conditions. The Maturity Date of the Securities therefore falls on: 07.06.2026.

Luxembourg, 07.06.2021

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 37

COMPANY

Opus - Chartered
Issuances S.A., acting in
respect of its
Compartment 37
6, Rue Eugène Ruppert,
L-2453 Luxembourg

CORPORATE REGISTER

Luxembourg, Registre de Commerce
et des Sociétés under number B 180857

LEI 213800Z2XRIOAWTZFV63

VAT LU26474862

DIRECTORS

Paolo Perin
Salvatore Rosato
Nicola Melizzi
Daniel Maier
Tobias Wenkel