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**Opus – Chartered Issuances S.A.  
acting in respect of its Compartment 246**

Park Capital Notes 2025

WKN: A2860A2, ISIN: DE000A2860A2

**POWER OF ATTORNEY  
for the creditors' meeting  
to be held on Friday, 11 April 2025, 12:00 pm**

**Bondholder(s)**

\_\_\_\_\_  
(first name, name / company)

**Authorised representative(s)**

I/we – the bondholder(s) – authorise

\_\_\_\_\_  
(first name, name / company)

\_\_\_\_\_  
(address)

to represent me / us in the creditors' meeting with the right to grant sub-authorisation and to exercise the right to vote for me / us. The authorised representative is exempt from the restrictions of sect. 181 German Civil Code (BGB).

\_\_\_\_\_  
(place, date, signature or naming of the person of the declarant according to sect. 126b German Civil Code (BGB))

\_\_\_\_\_  
Name des Unterzeichnenden/Erklärenden

\_\_\_\_\_  
(Adresse)

**Sub-authorized representative**

I/we – the authorised representative - authorise

\_\_\_\_\_  
(first name, name / company)

\_\_\_\_\_  
(address)

to represent the bondholder(s) in the creditors' meeting to exercise the voting rights for the bondholders(s). The sub-authorized representative is exempt from the restrictions of sec. 181 of the German Civil Code (BGB).

\_\_\_\_\_  
(place, date, signature or naming of the person of the declarant according to sec. 126b BGB)

\_\_\_\_\_  
Name of the signatory/declarant

### **Important Notes**

Pursuant to Clause 24.3 of the Terms and Conditions of the Bonds, the prior **registration** of the bondholders is required for participation in the creditors' meeting and the exercise of voting rights.

**The registration must be received no later than Tuesday 8 April 2025, 24:00 (CET) (incoming)** by post, e-mail or otherwise in text form pursuant to Sec. 126b of the German Civil Code (*Bürgerliches Gesetzbuch* – "BGB") at the following address or e-mail address:

**Rimôn Falkenfort**

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Taunusturm

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60310 Frankfurt am Main

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**A form that can be used for registration can be downloaded from the Issuer's website at <https://chartered-opus.com/produkte/mitteilungen> in section "Compartment 246".**

In addition to the registration, pursuant to Clause 24.4 of the Terms and Conditions of the Bonds, a current proof of the registrant's status as bondholder from the custodian bank ("**Special Proof**") and a blocking certificate from the custodian bank ("**Blocking Certificate**") must be sent to the aforementioned address or e-mail address. Pursuant to section 10 (3) sentence 2 of the German Bond Act (*Schuldverschreibungsgesetz*), a Special Proof of the custodian bank issued in text form shall be sufficient for this purpose. The Special Proof is a certificate of the custodian bank of the relevant bondholder which contains the name and the registered office or place of residence of the bondholder and indicates the total nominal amount of the bearer bonds credited to the bondholder's securities account with the custodian bank. The Blocking Certificate shall contain the confirmation of the custodian bank that the bearer bonds held by the relevant bondholder will be kept blocked at the custodian bank at least from the date of issue of the Special Proof until the end of the day the creditors' meeting takes place.

Bondholders should contact their custodian bank regarding the issuance of the Special Proof and the Blocking Certificate. Bondholders who do not present the Special Proof and the Blocking Certificate are not entitled to participate in the creditors' meeting and to exercise their voting rights. This also applies to any (sub-)authorised representatives.

**The exercise of the rights of the bondholders by authorised representatives or by sub-authorised representatives requires, in addition to their proper (sub-)authorisation, that the relevant bondholder has registered for the creditors' meeting in due time and has provided the Special Proof with the Blocking Certificate. In cases of (legal) representation, proof of authorization to represent the relevant bondholder must also be provided in accordance with Section D. (Representatives of the Bondholders) of the invitation to the creditors' meeting published in the Federal Gazette (*Bundesanzeiger*) on Monday, 24 March 2025.**