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**Opus – Chartered Issuances S.A.
Acting in respect of its Compartment 58**

MEZ Capital Basket Tracker Bonds

WKN: A2FTV1, ISIN: DE000A2FTV17

**POWER OF ATTORNEY
for a creditors' meeting
held on Friday, February 17, 2023 at 14:00**

Bondholder(s)

(first name, surname / company)

(address)

Authorised representative

Sub-authorised representative

I/We - the bondholder(s) - authorise

I/We - the authorised representative - authorise

(first name, surname / company of the authorised representative)

(first name, surname / company of the sub-authorised representative)

(address)

(address)

to represent me / us in the creditors' meeting with the right to grant sub-authorisation and to exercise the right to vote for me / us. The authorised representative is exempt from the restrictions of sec. 181 BGB.

to represent the bondholder(s) in the creditors' meeting to exercise the voting rights for the bondholders(s). The sub-authorised representative is exempt from the restrictions of sec. 181 of the German Civil Code (BGB).

(place, date, signature or naming of the person of the declarant according to sec. 126b BGB)

(place, date, signature or naming of the person of the declarant according to sec. 126b BGB)

Name of the signatory/declarant

Name of the signatory/declarant

Important Information

Pursuant to Section 8a (b) of the Terms and Conditions of the Bonds, the prior **registration** of the bondholders is required for participation in the creditors' meeting and the exercise of voting rights.

The registration must be received no later than Tuesday, February 14, 2023, 24:00 (CET) (incoming) by post, fax, e-mail or otherwise in text form pursuant to Sec. 126b of the German Civil Code (*Bürgerliches Gesetzbuch* – "**BGB**") at the following address, fax number or e-mail address:

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A form that can be used for registration can be downloaded from the Issuer's website at <https://chartered-opus.com/produkte/mitteilungen> in section "Compartment 58".

In addition to the registration, pursuant to section 8a (b) of the Terms and Conditions of the Bonds, a current proof of the registrant's status as bondholder from the custodian bank ("**Special Proof**") and a blocking certificate from the custodian bank ("**Blocking Certificate**") must be sent to the aforementioned address, fax number or e-mail address. Pursuant to section 10 (3) sentence 2 of the German Bond Act (*Schuldverschreibungsgesetz*), a Special Proof of the custodian bank issued in text form shall be sufficient for this purpose. The Special Proof is a certificate of the custodian bank of the relevant bondholder which contains the name and the registered office or place of residence of the bondholder and indicates the total nominal amount of the bearer bonds credited to the bondholder's securities account with the custodian bank. The Blocking Certificate shall contain the confirmation of the custodian bank that the bearer bonds held by the relevant bondholder will be kept blocked at the custodian bank at least from the date of issue of the Special Proof until the end of the day the creditors' meeting takes place.

Bondholders should contact their custodian bank regarding the issuance of the Special Proof and the Blocking Certificate. Bondholders who do not present the Special Proof and the Blocking Certificate are not entitled to participate in the creditors' meeting and to exercise their voting rights. This also applies to any (sub-)authorised representatives.

The exercise of the rights of the bondholders by authorised representatives or by sub-authorised representatives requires, in addition to their proper (sub-)authorisation, that the relevant bondholder has registered for the creditors' meeting in due time and has provided the Special Proof with the Blocking Certificate. In cases of (legal) representation, proof of authorization to represent the relevant bondholder must also be provided in accordance with Section D. (Representatives of the Bondholders) of the invitation to the creditors' meeting published in the Federal Gazette (*Bundesanzeiger*) on Monday, January 30, 2023.