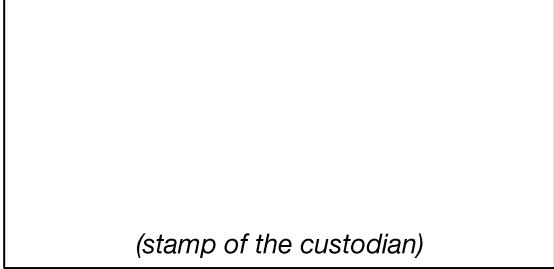


Special Proof with Blocking Certificate

[IMPORTANT NOTE: This document is a convenience translation only. Neither Opus – Chartered Issuances S.A. nor Andersen GmbH Rechtsberatung Steuerberatung or any of its employees accept any liability under or in connection with this document. In case of inconsistencies, the German version of this document shall prevail.]

Recipient:

Opus – Chartered Issuances S.A., CMP 58
c/o Andersen GmbH
Rechtsberatung Steuerberatung
Rudolfplatz 3, 50674 Cologne, Germany
fax: (+49) 221 88835 999
e-mail: comp58@de.andersen.com



Opus – Chartered Issuances S.A.
Acting in respect of its Compartment 58

MEZ Capital Basket Tracker Bonds
WKN: A2FTV1, ISIN: DE000A2FTV17

SPECIAL PROOF WITH BLOCKING CERTIFICATE

(to be completed by the custodian)

for a creditors' meeting

held on Friday, February 17, 2023, at 14:00

1. We hereby confirm that, as of today, in the case of

(name(s) / company and address of the bondholder(s))

to the securities account held with us there are credited _____
bearer bonds with ISIN: DE000A2FTV17, MEZ Capital Basket Tracker Bonds ("**Bearer Bonds**") with a
nominal value of EUR 5,000.00 each, i.e., Bearer Bonds with a total nominal value of EUR
_____.

2. We hereby confirm that we will hold the Bearer Bonds referred to in item 1 blocked until **Friday,
February 17, 2023 at 24:00.**

(name / company and address of the custodian)

(place, date)

(signature of the custodian)