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**Opus – Chartered Issuances S.A.  
Acting in respect of its Compartment 58**

MEZ Capital Basket Tracker Bonds

WKN: A2FTV1, ISIN: DE000A2FTV17

**REGISTRATION**

**for a creditors' meeting**

**held on Friday, February 17, 2023, at 14:00**

**Deadline:** Please send this registration form by **no later than Tuesday, February 14, 2023, 24:00 (CET) (incoming)** by mail, fax, e-mail or otherwise in text form (Sec. 126b BGB) to the above recipient. Timely and proper registration is a prerequisite for participation in the creditor's meeting and the exercise of voting rights.

Hereby,

(first name, surname / company) \_\_\_\_\_

(street, no.) \_\_\_\_\_

(zip code, city, country) \_\_\_\_\_

is/are registered to participate in the creditors' meeting with regards to the MEZ Capital Basket Tracker Bonds, WKN: A2FTV1, ISIN: DE000A2FTV17 on Friday, February 17, 2023, at 14:00 at THE SQUAIRE Business Center, THE SQUAIRE 12, Am Flughafen, 60549 Frankfurt am Main.

A current proof issued by the custodian bank confirming the status as bondholder

regarding bearer bonds with a total nominal value of EUR \_\_\_\_\_ is attached.

will be submitted separately.

\_\_\_\_\_  
(place, date)

\_\_\_\_\_  
(signature or naming of the person of the declarant according to Sec. 126b BGB)

Name and position of the signatory/declarant:

\_\_\_\_\_

### **Important Information**

Pursuant to Section 8a (b) of the Terms and Conditions of the Bonds, the prior **registration** of the bondholders is required for participation in the creditors' meeting and the exercise of voting rights. Bondholders may register by completing the registration form on page 1 and sending it to the specified recipient within the specified deadline (the date of receipt is decisive for compliance with the deadline).

In addition to the registration, pursuant to section 8a (b) of the Terms and Conditions of the Bonds, a current proof of the registrant's status as bondholder from the custodian bank ("**Special Proof**") and a blocking certificate from the custodian bank ("**Blocking Certificate**") must be sent to the aforementioned address, fax number or e-mail address. Pursuant to section 10 (3) sentence 2 of the German Bond Act (*Schuldverschreibungsgesetz*), a Special Proof of the custodian bank issued in text form shall be sufficient for this purpose. The Special Proof is a certificate of the custodian bank of the relevant bondholder which contains the name and the registered office or place of residence of the bondholder and indicates the total nominal amount of the bearer bonds credited to the bondholder's securities account with the custodian bank. The Blocking Certificate shall contain the confirmation of the custodian bank that the bearer bonds held by the relevant bondholder will be kept blocked at the custodian bank at least from the date of issue of the Special Proof until the end of the day the creditors' meeting takes place.

Bondholders may use the form provided on the Issuer's website <https://chartered-opus.com/produkte/mitteilungen> in section "Compartment 58" or an equivalent form to provide the Special Proof and the Blocking Certificate. Bondholders should contact their custodian bank regarding the issuance of the Special Proof and the Blocking Certificate.

Bondholders who do not present the Special Proof and Blocking Certificate are not entitled to participate in the creditors' meeting and to exercise voting rights. (Sub-)Authorised representatives and voting proxies or sub-authorised voting proxies of a bondholder may also only participate in the creditors' meeting and exercise voting rights if the relevant bondholder has duly registered for the creditors' meeting in due time and presented the Special Proof together with the Blocking Certificate.

**The bondholders are requested to ensure that the person(s) registering is/are identical with the person(s) holding the securities account named in the Special Proof of the custodian bank.**

**Should the signatory or declarant be a representative of a bondholder, proof of his or her power of representation in accordance with Section D. (Representatives of the Bondholders) of the invitation to the creditors' meeting published in the Federal Gazette (*Bundesanzeiger*) on Monday, January 30, 2023 must be provided for proper registration. Furthermore, it must be ensured that the name of the signatory or declarant is legible, in particular to enable comparison with any proof of representation submitted.**