



## NOTICE TO THE HOLDERS OF THE BONDS

issued by

Opus – Chartered Issuances S.A., acting in respect of its Compartment 468  
(the "**Issuer**")

in relation to the issuance of

Structured Notes on ReGas Series IX (EUR)

Initial Issue Date: 22 March 2023

**ISIN: DE000A3G4H74**

(the "**Bonds**")

According to condition 18 (*Notices*) of the Terms & Conditions of the Bonds, Holders of the Bonds are hereby informed that the Aggregate Principal Amount has been amended pursuant to the applicable Terms and Conditions of the Bonds as follows:

"**Aggregate Principal Amount**" means up to EUR 60,000,000 (in words: sixty million Euro).

Luxembourg, 14.09.2023

Opus – Chartered Issuances S.A.,  
acting in respect of Compartment 468

### COMPANY

Opus – Chartered  
Issuances S.A., acting in  
respect of its  
Compartment 468  
6, Rue Eugène Ruppert,  
L-2453 Luxembourg

### CORPORATE REGISTER

Luxembourg, Registre de Commerce  
et des Sociétés under number B 180859

**LEI** 213800Z2XRIOAWTZFV63

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### DIRECTORS

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