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Opus – Chartered Issuances S.A.
Acting in Respect of its Compartment 24

5.5Y EUR Million High Yield Basket Tracker Notes
WKN: A18SPY7, ISIN: DE000A18SPY7

FORM FOR CASTING VOTES

in a Vote without Assembly
within the Voting Period beginning on Wednesday, February 23, 2022, at 0:00 hours (CET)
and ending on Friday, 25, 2022, at 24:00 hours (CET)

Important notes:

Votes that are not received within the Voting Period beginning on Wednesday, February 23, 2022, at 0:00 hours (CET) and ending on Friday, February 25, 2022, at 24:00 hours (CET) (incoming) by mail, telefax or e-mail or in any other way in text form pursuant to Section 126b of the German Civil Code (BGB) by the Voting Supervisor, notary Dr. Alexander Haines, at the address stated below are invalid and will not be considered.

This already published form for casting votes will be updated as necessary (e.g., in the event of a countermotion and/or a supplementary request made in due time and in the proper manner). The effectiveness of a vote does not depend on the use of this form.

Bondholders must prove their eligibility to participate in the Vote without Assembly by no later than the end of the Voting Period on Friday, February 25, 2022, at 24:00 hours (CET). For this purpose, a current proof of the custodian bank of the status as bondholder ("**Special Proof**") and a blocking certificate of the custodian bank for the Voting Period ("**Blocking Certificate**") must be sent to the Voting Supervisor by mail, fax or e-mail or otherwise in text form in accordance with section 126b BGB. Representatives of legal entities and partnerships as well as statutory representatives and administrators and authorized representatives of bondholders must also provide evidence of their power of representation. Further details can be found in sections C.III. and D.I as well as E.I. to E.IV. of the Invitation to Vote published on Tuesday, February 8, 2022, in the Federal Gazette (*Bundesanzeiger*) and on the Issuer's website <https://chartered-opus.com/produkte/mitteilungen> in section "Compartment 24".

Bondholders who have not submitted the Special Proof and the Blocking Certificate and - if required - the proof of power of representation to the Voting Supervisor by no later than the end of the Voting Period on Friday, February 25, 2022, at 24:00 hours (CET) by mail, fax or e-mail or in any other way in text form pursuant to Section 126b BGB shall not be entitled to vote. Authorized representatives of the bondholder and the proxy appointed by the Issuer may also not exercise the voting right in these cases.

BALLOT

Recipient:

Notary Dr. Alexander Haines

- Voting Supervisor –

"Opus – Chartered Issuances S.A., CMP 24"

Grüneburgweg 149

60323 Frankfurt am Main, Germany

telefax: +49 (0) 69 653 00 09-25

e-mail haines@notare-amgrueneburgpark.de

Bondholder(s)

(first name, surname / company)

(address)

NOTE: The resolutions referred to below relate to the resolutions of the Issuer proposed in sections B.I. and B.III. of the Invitation to Vote. The Invitation to Vote was published on Tuesday, February 8, 2022, in the Federal Gazette (*Bundesanzeiger*) and on the Issuer's website <https://chartered-opus.com/produkte/mitteilungen> in section "Compartment 24".

Bondholders who wish to approve a proposed resolution of the Issuer please tick "YES" below. Bondholders who wish to reject a proposed resolution of the Issuer please tick "NO" below. The same applies with regard to any counter motions and supplementary requests.

Proposed Resolutions (please mark with a cross)	YES	NO
1. Possibility of Premature Sale of the Underlying Securities	<input type="checkbox"/>	<input type="checkbox"/>
2. Adjustment of the Definition Overview	<input type="checkbox"/>	<input type="checkbox"/>
3. Consent of the Bondholders	<input type="checkbox"/>	<input type="checkbox"/>

(place, date)

(name / company of the undersigned)

(signature)