

Special Proof with Blocking Certificate

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Recipient:

Notary Dr. Alexander Haines

- Voting Supervisor -

"Opus – Chartered Issuances S.A., CMP 24"

Grüneburgweg 149

60323 Frankfurt am Main, Germany

telefax: +49 (0) 69 653 00 09-25

e-mail: haines@notare-amgrueneburgpark.de

(stamp of the custodian)

**Opus – Chartered Issuances S.A.,
Acting in Respect of its Compartment 24**

5.5Y EUR High Yield Basket Tracker Notes

WKN: A18SPY7, ISIN: DE000A18SPY7

SPECIAL PROOF WITH BLOCKING CERTIFICATE

(to be completed by the custodian)

for a Vote without Assembly

**within the Voting Period beginning on Wednesday, February 23, 2022, at 0:00 hours (CET) and
ending on Friday, February 25, 2022, at 24:00 hours (CET)**

1. We hereby confirm that, as of today, in the case of

(name / company and address of the bondholder)

to the securities account held with us there are credited _____ bearer bonds with ISIN: DE000A18SPY7 of 5.5Y EUR High Yield Basket Tracker Notes ("**Bearer Bonds**") with a nominal value of EUR 549,83 each, i.e., Bearer Bonds with a total nominal amount of EUR _____.

2. We hereby confirm that we will hold the Bearer Bonds referred to in item 1 blocked until **Friday, February 25, 2022, 24:00 hours (CET)**.

(name / company and address of the custodian)

(place, date)

(signature of the custodian)