

Registration

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Recipient:

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- Voting Supervisor -

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**Opus – Chartered Issuances S.A.,
Acting in Respect of its Compartment 24**

5.5Y EUR High Yield Basket Tracker Notes

WKN: A18SPY7, ISIN: DE000A18SPY7

REGISTRATION

for a Vote without Assembly

within the Voting Period beginning on Wednesday, February 23, 2022, at 0:00 hours (CET) and ending on Friday, February 25, 2022, at 24:00 hours (CET)

Deadline: Please send this registration form by **Friday, February 18, 2022, 24:00 hours (CET) (incoming) at the latest** by mail, telefax or e-mail or otherwise in text form (section 126b BGB) to the above address. Registration is voluntary and not a requirement for participation.

Hereby:

(first name, surname / company) _____

(street, no.) _____

(zip code, city, country) _____

is registered to participate in the Vote without Assembly of Opus – Chartered Issuances S.A with regards to the 5.5Y EUR High Yield Basket Tracker Notes, WKN: A18SPY7, ISIN: DE000A18SPY7 during the Voting Period **beginning on Wednesday, February 23, 2022, at 0:00 hours (CET) and ending on Friday, February 25, 2022, at 24:00 hours (CET).**

A special proof of authorization issued by the custodian institute

regarding bearer bonds with a total nominal value of EUR _____ is attached.

will be submitted separately.

(place, date)

(signature or naming of the person of the declarant according to § 126b BGB)