

Power of Attorney / Sub-Authorisation

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Notary Dr. Alexander Haines

- Voting Supervisor -

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Opus – Chartered Issuances S.A., Acting in Respect of its Compartment 24

5.5Y EUR High Yield Basket Tracker Notes

WKN: A18SPY7, ISIN: DE000A18SPY7

POWER OF ATTORNEY

for a Vote without Assembly

within the Voting Period beginning on Wednesday, February 23, 2022, at 0:00 hours (CET) and ending on Friday, February 25, 2022, at 24:00 hours (CET)

Deadline: Please send this power of attorney until the end of the Voting Period on **Friday, February 25, 2022, 24:00 hours (CET) (incoming) at the latest** by mail, telefax or e-mail or otherwise in text form (sec. 126b BGB) to the above address of the Voting Supervisor.

Bondholder(s)

(first name, surname / company)

(address)

Authorised representative

I/We - the bondholder(s) - authorise

Sub-authorised representative

I/We - the authorised representative - authorise

(first name, surname / company)

(first name, surname / company)

(address)

(address)

to represent me / us in the Vote without Assembly with the right to grant sub-authorisation and to exercise the right to vote for me / us. The authorised representative is exempt from the restrictions of sec. 181 BGB.

to represent the bondholder(s) in the Vote without Assembly to exercise the voting rights for the bondholders(s). The sub-authorised representative is exempt from the restrictions of sec. 181 of the German Civil Code (BGB).

(place, date, signature or naming of the person of the declarant according to sec. 126b BGB)

(place, date, signature or naming of the person of the declarant according to sec. 126b BGB)

Important Information

Bondholders are not required to register in advance to participate in the Vote without Assembly and to exercise their voting rights.

However, in order to facilitate and expedite the examination of the eligibility to participate, the Bondholders are requested to register voluntarily for participation in the Vote without Assembly with the Voting Supervisor by mail, telefax or e-mail or otherwise in text form (sec. 126b BGB) to the following address by **Friday, February 18, 2022, 24:00 hours (CET) at the latest** and to enclose this power of attorney / sub-authorisation and the Special Proof to participate with this registration (see below):

Notary Dr. Alexander Haines

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e-mail: haines@notare-amgrueneburgpark.de

A form that can be used for registration is enclosed with the Invitation to Vote as Annex 1. It is also available on the Issuer's website at <https://chartered-opus.com/produkte/mitteilungen> in section "Compartment 24".

In order to verify the eligibility to participate, a current proof of the custodian bank of the status as bondholder (proof of eligibility or "**Special Proof**") and a blocking certificate of the custodian bank for the voting period ("**Blocking Certificate**") must be sent to the aforementioned address, telefax number or e-mail address or otherwise in text form (sec. 126b BGB).

Pursuant to Section 10 (3) sentence 2 of the German Bond Act (*Schuldverschreibungsgesetz – SchVG*), a Special Proof of the custodian bank issued in text form is sufficient for this purpose. The Special Proof is a certificate issued by the custodian bank of the relevant bondholder which contains the name and the registered office or place of residence of the bondholder and indicates the total nominal amount of the bearer bonds credited to the bondholder's securities account with the custodian bank. The Blocking Certificate shall contain the confirmation of the custodian bank that the bearer bonds held by the relevant bondholder will be kept blocked at the custodian bank at least from the date of issue of the Special Proof until the end of the abovementioned Voting Period.

Bondholders should contact their custodian bank regarding the issuance of the Special Proof and the Blocking Certificate. Bondholders who do not submit the Special Proof and the Blocking Certificate are not entitled to participate in the Vote without Assembly and to exercise their voting rights. (Sub-) representatives of the bondholder may also not exercise the voting right in these cases.

The exercise of your voting rights by the representative or sub-representative requires that this power of attorney / sub-authorization and the Special Proof issued by the custodian bank regarding the status as bondholder together with the Blocking Certificate have been submitted to the above address of the Voting Supervisor (incoming) by the end of the Voting Period on Friday,

February 25, 2022, 24:00 hours (CET) at the latest by mail, telefax or e-mail or otherwise in text form (sec. 126b BGB).