

NOTICE TO THE BONDHOLDERS

given by

Opus - Chartered Issuances S.A., acting in respect of its Compartment 24
(the "**Issuer**")

in reference to

5.5Y EUR High Yield Basket Tracker Notes – Bonds issued on 11 August 2015,
ISIN: DE000A18SPY7
(the "**Bonds**")

The Issuer will redeem the outstanding Bonds in part, in accordance with Condition 5(c) and Condition 13 of the Terms and Conditions of the Bonds, as follows:

Current Outstanding Denomination (per Bond):	EUR 653.21
Partial Redemption Amount (per Bond):	EUR 103.38
Outstanding Denomination (per Bond) after Partial Redemption:	EUR 549.83
Partial Redemption Date:	23 July 2021

Opus - Chartered Issuances S.A., acting in respect of its Compartment 24

16 July 2021