

Special Proof with Blocking Certificate

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Recipient:

Opus – Chartered Issuances S.A., CMP 24

c/o Andersen Rechtsanwaltsgesellschaft

Steuerberatungsgesellschaft mbH

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(stamp of the custodian)

**Opus – Chartered Issuances S.A.,
Acting in Respect of its Compartment 24**

5.5Y EUR High Yield Basket Tracker Notes

WKN: A18SPY7, ISIN: DE000A18SPY7

SPECIAL PROOF WITH BLOCKING CERTIFICATE

(to be completed by the custodian)

**for a creditors' meeting
held on Tuesday, May 25th, 2021 at 12:30 pm**

1. We hereby confirm that, as of today, in the case of

(name / company and address of the bondholder)

to the securities account held with us there are credited _____ bearer bonds with ISIN: DE000A18SPY7 of 5.5Y EUR High Yield Basket Tracker Notes ("**Bearer Bonds**") with a nominal value of EUR 653,21 each, i.e. Bearer Bonds with a total nominal amount of EUR _____.

2. We hereby confirm that we will hold the Bearer Bonds referred to in item 1 blocked until **Tuesday, May 25th, 2021 at 24:00.**

(name / company and address of the custodian)

(place, date)

(signature of the custodian)