

## Registration

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Recipient:

**Opus – Chartered Issuances S.A., CMP 24**

c/o Andersen Rechtsanwaltsgesellschaft

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**Opus – Chartered Issuances S.A.,  
Acting in Respect of its Compartment 24**

5.5Y EUR High Yield Basket Tracker Notes

WKN: A18SPY7, ISIN: DE000A18SPY7

### REGISTRATION

for a creditors' meeting  
held on Tuesday, May 25th, 2021 at 12:30 pm

**Deadline:** Please send this registration form by **midnight [24:00] CET (incoming) on Saturday, May 22nd, 2021 at the latest** by post, fax or e-mail or otherwise in text form (section 126b BGB) to the above address.

Hereby:

(*first name, surname / company*) \_\_\_\_\_

(*street, no.*) \_\_\_\_\_

(*zip code, city, country*) \_\_\_\_\_

is registered to participate in the creditors' meeting held by Opus – Chartered Issuances S.A with regards to the 5.5Y EUR High Yield Basket Tracker Notes, WKN: A18SPY7, ISIN: DE000A18SPY7 on Tuesday, May 25th, 2021 at 12:30 pm at THE SQUAIRE Business Center, THE SQUAIRE 12, Am Flughafen, 60549 Frankfurt am Main.

A special proof of authorization issued by the custodian institute

regarding bearer bonds with a total nominal value of EUR \_\_\_\_\_ is attached.

will be submitted separately.

\_\_\_\_\_  
(place, date)

\_\_\_\_\_  
(signature or naming of the person of the declarant according to § 126b BGB)