

Power of Attorney / Sub-Authorisation

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Opus – Chartered Issuances S.A., CMP 24

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**Opus – Chartered Issuances S.A.,
Acting in Respect of its Compartment 24**

5.5Y EUR High Yield Basket Tracker Notes
WKN: A18SPY7, ISIN: DE000A18SPY7

POWER OF ATTORNEY

**for a creditors' meeting
held on Tuesday, May 25th, 2021 at 12:30 pm**

Deadline: Please send this power of attorney by **midnight CET (incoming) on Saturday, May 22nd, 2021 at the latest** by post, fax or e-mail or otherwise in text form (sec. 126b BGB) to the above address.

Bondholder(s)

(first name, surname / company)

(address)

Authorised representative

Sub-authorised representative

I/We - the bondholder(s) - authorise

I/We - the authorised representative - authorise

(first name, surname / company of the authorised representative)

(first name, surname / company of the sub-authorised representative)

(address)

(address)

to represent me / us in the creditors' meeting with the right to grant sub-authorisation and to exercise the right to vote for me / us. The authorised representative is exempt from the restrictions of sec. 181 BGB.

to represent the bondholder(s) in the creditors' meeting to exercise the voting rights for the bondholders(s). The sub-authorised representative is exempt from the restrictions of sec. 181 of the German Civil Code (BGB).

(place, date, signature or naming of the person of the declarant according to sec. 126b BGB)

(place, date, signature or naming of the person of the declarant according to sec. 126b BGB)

Important Information

Pursuant to Section 10 (e) of the terms and conditions of the bonds, the prior registration of the bondholders is required for participation in the creditors' meeting and the exercise of voting rights.

The registration must be received no later than Saturday, May 22nd, 2021, 24:00 (incoming) by post, fax, e-mail or other means in compliance with the text form of section 126b of the German Civil Code (Bürgerliches Gesetzbuch - BGB) at the following address:

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50968 Köln

or by fax:(+49) 221 88835 999

or by e-mail: comp24@de.andersen.com

A form that can be used for registration is enclosed with the invitation to the creditors' meeting as Annex 1. It can also be downloaded from the Issuer's website at <https://chartered-opus.com/produkte/mitteilungen> in section "Compartment 24".

In addition to the registration, pursuant to section 10 (e) of the terms and conditions of the bonds, a current proof of status as bondholder from the custodian institution ("**Special Proof**") and a blocking notice from the custodian institution for the time of the creditors' meeting ("**Blocking Certificate**") must be sent to the aforementioned address or fax number or e-mail address.

Pursuant to section 10 (3) sentence 2 of the German Bond Act (Schuldverschreibungsgesetz - SchVG), a Special Proof of the custodian institution issued in text form shall be sufficient for this purpose. The Special Proof is a certificate of the custodian institution of the relevant bondholder which contains the name and the registered office or place of residence of the bondholder and indicates the total nominal amount of the bearer bonds credited to the bondholder's securities account with the custodian institution. The Blocking Certificate shall contain the confirmation of the custodian institution that the bearer bonds held by the relevant bondholder will be kept blocked at the custodian institution at least from the date of issue of the Special Proof until the end of the day the creditors' meeting takes place.

Bondholders should contact their custodian institution regarding the issue of the Special Proof and the Blocking Certificate. Bondholders who do not present the Special Proof and Blocking Certificate are not entitled to participate and vote. Authorised representatives and sub-authorised representatives of the bondholder may also not exercise the voting right in these cases.

An exercise of your rights by the authorised representative or by the sub-authorised representative at the creditors' meeting requires that you have registered for the creditors' meeting in due time and have provided the Special Proof of the custodian institution of the status as bondholder together with the Blocking Certificate.