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**Opus – Chartered Issuances S.A.,
Acting in Respect of its Compartment 24**

5.5Y EUR High Yield Basket Tracker Notes
WKN: A18SPY7, ISIN: DE000A18SPY7

INVITATION TO A CREDITORS' MEETING

by Opus – Chartered Issuances S.A., a public limited liability company (société anonyme) incorporated under the laws of the Grand Duchy of Luxembourg as an unregulated securitisation company (société de titrisation) within the meaning of, and governed by, the securitisation Law, having its registered office at 6, Rue Eugène Ruppert, L-2453 Luxembourg, Grand Duchy of Luxembourg, registered with the Register of Trade and Companies of Luxembourg under number B180859, acting in respect of its Compartment 24 (the "**Issuer**")

with regard to the

5.5Y EUR High Yield Basket Tracker Notes

WKN: A18SPY7, ISIN: DE000A18SPY7

(each individually a "**Bond**" and collectively the "**Bonds**").

The Issuer hereby invites the holders of the Bonds (each individually a "**Bondholder**" and collectively the "**Bondholders**") to the creditors' meeting (the "**Creditors' Meeting**") held on

Tuesday, May 25th, 2021 at 12:30 pm

at THE SQAIRE Business Center, THE SQAIRE 12, Am Flughafen, 60549 Frankfurt am Main

Admittance starts at **12:00 pm.**

Please note that according to the terms and conditions of the Bonds ("**Bond Terms**"), a registration of the Bondholders prior to the Creditors' Meeting is required for the participation in the Creditors' Meeting or the exercise of the voting rights.

The registration must be received at the latest on the third calendar day prior to the Creditors' Meeting, i.e. by the end of **Saturday, May 22nd, 2021 (i.e. received by 24:00 (CET))**, under the following address:

Opus – Chartered Issuances S.A., CMP 24

c/o Andersen Rechtsanwaltsgesellschaft
Steuerberatungsgesellschaft mbH

Gustav-Heinemann-Ufer 74
50968 Köln

or by fax: (+49) 221 88835 999

or by e-mail: comp24@de.andersen.com

For the purpose of registering for the Creditors' Meeting, Bondholders may use the form provided as **Annex 1** to this Invitation.

The German version of this Invitation has been published since Tuesday, May 4th, 2021 in the Federal Gazette (*Bundesanzeiger*) and on the Issuer's website <https://chartered-opus.com/produkte/mitteilungen> in section "Compartment 24". The information contained therein is, to the knowledge of the Issuer, unless otherwise stated, current as at the date of publication but may become incorrect after the date of publication.

Neither the Issuer nor any of its employees, advisers and agents accept any obligation to update the information in this Invitation or the relevant German version of this Invitation or to provide supplemental information on circumstances after the date of publication.

A. Background for Call for a Creditors' Meeting

The Bonds have been terminated in accordance with Section 8 (a) of the Bond Terms by Early Redemption Notice within the meaning of the Bond Terms on January 11th, 2021 due to an extension of the maturity of the Underlying Securities of the Bonds.

Under the Bond Terms, the Issuer shall, upon issuing an Early Redemption Notice, appoint a liquidator who procures the liquidation of the Underlying Securities. Since the Underlying Securities are not considered liquid assets, the purpose of the Creditors' Meeting is to modify the terms of the liquidation procedure as set out in the Bond Terms.

B. Agenda of the Creditors' Meeting

I. Issuer's Presentation

Presentation by the Issuer on the resolution items. No resolution is planned for this agenda item.

II. Determination of the Quorum of the Creditors' Meeting and Majority Requirements

The Creditors' Meeting is only quorate if the Bondholders present personally, by an agent or by proxy represent at least half of the outstanding bonds in terms of value.

The resolutions proposed in accordance with agenda item III. require a majority of at least 75% of the voting rights participating in the vote in order to be effective.

Resolutions adopted with the required majority are binding for all bondholders, even if they did not participate in the adoption of the resolution or voted against the proposed resolution.

If the representative of the Issuer as chairman of the Creditors' Meeting pursuant to Sec. 15 (1) SchVG should determine in the Creditors' Meeting that there is no quorum, the Issuer points out that it intends to convene a second meeting in accordance with Sec. 15 (3) SchVG in a timely manner for the purpose of adopting a new resolution. This second meeting will constitute a quorum with regard to the proposed resolutions under agenda item III., provided that the Bondholders present represent at least 25% of the outstanding bonds in terms of value.

III. Resolution on the Amendment of the Terms and Conditions of the Bonds

The Issuer will propose that the Bondholders resolve as follows:

1. Amendment of the Liquidation Procedure

a. Background

Pursuant to Section 8 (c) of the Bond Terms, upon the issuance of an Early Redemption Notice, the Issuer shall appoint a Liquidator to arrange for the Liquidation of the Underlying Securities. As the assets held by the Issuer, which mainly consist of the Underlying Securities, are currently not liquid assets, the Liquidation by a Liquidator should be suspended.

b. Proposed Resolution

It is resolved that the liquidation procedure as stated in Section 8 (c) of the Terms and Conditions of the Bonds shall be suspended with retroactive effect.

2. Liquidation at the discretion of the Issuer

a. Background

Due to an extension of the maturity of the Underlying Securities, an immediate Liquidation of the Bonds is economically unreasonable. The Issuer therefore proposes to grant it discretion in the Liquidation of the Underlying Securities in this case to avoid costly and time-consuming resolutions. For this purpose, § 8 (c) of the Terms and Conditions shall be complemented by a sentence 3 - as set out below.

b. Proposed Resolution

It is resolved that the following provision shall be added to Section 8 (c) of the Terms and Conditions of the Bonds as its sentence 3:

“In the event of an Early Redemption Notice based on Section 8 (a) (iv) the Issuer is entitled to defer the Liquidation by any time-period any of the Underlying Securities’ maturity is extended for.”

3. No obligation to appoint a Liquidator

a. Background

The appointment of a Liquidator within the meaning of the current version of Section 8 (c) sentence 1 of the Terms and Conditions is cost-intensive and therefore not necessarily in the interest of the creditors. The Issuer therefore proposes to abrogate the obligation to appoint a liquidator. However, the Issuer should retain the possibility of appointing a liquidator. § Section 8 (c) sentence 1 of the Terms and Conditions is therefore to be repealed and amended as follows.

b. Proposed Resolution

It is resolved that Section 8 (c) Sentence 1 of the Terms and Conditions of the Bonds shall be amended as follows:

“Upon issuing an Early Redemption Notice, the Issuer may procure the liquidation of the Underlying Securities (the "**Liquidation**") for which purpose the Issuer may at any time (but has no obligation to do so) appoint a Liquidator who shall pay the Liquidation Proceeds to the Issuer.”

4. Redetermination of the Bonds’ Maturity

a. Background

With respect to the extension of the maturity of the Underlying Securities, a new determination of the Bonds’ maturity is reasonable. In addition, the Issuer proposes to provide for the possibility of a future maturity extension of the Bonds in the event of further maturity extension of one of the Underlying Securities by amending the Terms and Conditions of the Bonds as follows.

b. Proposed Resolution

It is resolved that the definition of "Maturity Date" in Section 1 of the Terms and Conditions of the Bonds shall be replaced by the following:

"**Maturity Date**" means, subject to the postponement to the Postponed Maturity Date, 18 January 2024.”

It is resolved that the following provision shall be inserted as Section 5 (b) in the Terms and Conditions:

„If the scheduled maturity date of any Underlying Security is postponed, the Maturity Date will be the date 5 (five) Business Days after the postponed maturity date of such Underlying Security (the "**Postponed Maturity Date**"). The Issuer will notify the Holders without undue delay pursuant to Condition 13, if it becomes aware that the scheduled maturity date of any Underlying Security has been postponed and that the Maturity Date has been postponed to the Postponed Maturity Date.“

5. Possibility to make Partial Redemptions

a. Background

The Issuer has already received proceeds from the Underlying Securities, which it would like to pay out promptly in the interest of its Bondholders. Due to the different maturities of the Underlying Securities, there may also be a future interest in making partial redemptions. The Issuer therefore proposes to grant it this option in principle. Proceeds from the Underlying Securities, which the Issuer receives in its EUR Money Market Account, would be paid to the Bondholders after deduction of costs and fees, so that the Money Market Account will be adjusted accordingly.

b. Proposed Resolution

It is resolved that the following provision shall be added to Section 2 (a) of the Terms and Conditions of the Bonds as its paragraphs 2 and 3:

“The outstanding denomination per Bond is equal to (i) until the first Partial Redemption Date (including): EUR 653.21, and (ii) from the first Partial Redemption Date (excluding): an amount specified as such in the Partial Redemption Notice (the "**Outstanding Denomination**").

The outstanding Principal Amount of the Bonds is equal to the product of the number of Bonds issued and the Outstanding Denomination (the "**Outstanding Principal Amount**").”

It is resolved that the Section 5 (a) (iii), first paragraph, second sentence in the Terms and Conditions shall be adjusted as follows:

“The quantity of Money Market Account will be adjusted over time to reflect payment of the Annual Fee and any taxes which might become due for a Notional Investor, any partial redemptions as well as any costs and expenses in connection with the liquidation or realisation of the Underlying Securities and any necessary adjustments of the Bonds.”

It is resolved that the following provision shall be inserted as Section 5 (c) in the Terms and Conditions:

“The Issuer may redeem each outstanding Bond in part on each Business Day on the Partial Redemption Amount upon having given not less than 5 (five) Business Days’ notice to the Holders in accordance with the Condition 13 (the "**Partial Redemption Notice**"). Any Partial Redemption Notice shall specify the Partial Redemption Date, the Partial Redemption Amount and the Outstanding Denomination.

"**Partial Redemption Amount**" means an amount specified as such in the Partial Redemption Notice.

"**Partial Redemption Date**" means a date specified as such in the Partial Redemption Notice.”

6. **Possibility of future resolutions by a Vote without a Meeting**

a. **Background**

According to the Bond Terms, resolutions of the Bondholders shall be adopted in a Creditors' Meeting pursuant to Section 9 SchVG. With respect to the ongoing Corona Pandemic and for reasons of cost savings and procedural acceleration, the Issuer proposes to introduce the possibility to adopt future resolutions by a vote without a meeting in accordance with Sections 5 (6), 18 SchVG. For this purpose, the repeal of Section 10 (e) of the Terms and Conditions of the Bonds is necessary.

b. **Proposed Resolution**

It is resolved that Section 10 (e) of the Terms and Conditions of the Bonds shall be repealed.

7. **Possibility of publishing Announcements on the Website**

a. **Background**

According to the terms and conditions of the bond, notices to the bondholders shall be made via the clearing system. For reasons of cost savings and acceleration of the procedure, the Issuer proposes to open the possibility to publish future announcements via its website. For this purpose, the amendment of § 13 (b) of the Terms and Conditions of the Bonds is necessary.

b. **Proposed Resolution**

It is resolved that Section 13 (b) of the Terms and Conditions of the Bonds shall be replaced by the following:

“Notices and communications regarding the Bonds

- (i) will be published on the internet site www.chartered-opus.com (or any other internet site which the Issuer communicates in accordance with these Terms and Conditions at least six weeks beforehand) and become effective towards

the Holders upon such publication, unless a later effective date has been set out in the relevant communication; or

- (ii) will be made through the Clearing System for notification of the Holders and become effective on the third day following receipt of the communication by the Clearing System.”

IV. Approval by the Issuer

The amendments to the Bond Terms in accordance with the resolutions of the Bondholders under agenda item III. require the consent of the Issuer in order to become effective. The Issuer already and preliminary declares to approve such resolutions of the Creditors' Meeting.

C. Eligibility to Participate, Voting Rights, Registration and Proof of Ownership

I. Eligibility to Participate

Every Bondholder who has duly registered prior to the Creditors' Meeting in accordance with this Invitation's Sec. C.III. is entitled to attend the Creditors' Meeting and to exercise the voting rights attached to the Bonds held. With the registration, the Bondholder must prove his ownership of one or more Bonds in accordance with this Invitation's Sec. C.IV.

II. Voting Rights

Each Bondholder shall participate in the voting at the Creditors' Meeting in accordance with the nominal value of the outstanding Bonds held by him. Each Bond with a nominal value of EUR 653,21 grants one vote.

In all other respects, Sec. 6 SchVG shall apply, according to which, in particular pursuant to Sec. 6 (1) sentence 2 SchVG, the voting right shall be suspended as long as the bonds are held by the Issuer or an affiliated company (Sec. 271 (2) of the German Commercial Code (Handelsgesetzbuch)) or are held for the account of the Issuer or an affiliated company.

III. Registration for the Creditors' Meeting

According to Sec. 10 (e) of the Bond's terms and conditions the Bondholders must register to attend the Creditors' Meeting and to execute their voting rights, cf. Sec. 9 et seq. SchVG.

The registration must be received at the latest on the third calendar day before the Creditors' Meeting and thus by the end of **Saturday, May 22nd, 2021 (i.e. by 24:00 hours (CET))** at the following address:

Opus – Chartered Issuances S.A., CMP 24

c/o Andersen Rechtsanwaltsgesellschaft

Steuerberatungsgesellschaft mbH

Gustav-Heinemann-Ufer 74

50968 Köln

or by fax: (+49) 221 88835 999
or by e-mail: comp24@de.andersen.com

For the purpose of registering for the Creditors' Meeting, Bondholders may use the form provided as **Annex 1** to this Invitation. The form is also available on the Issuer's website <https://chartered-opus.com/produkte/mitteilungen> in section "Compartment 24".

IV. Proof of Authorization and Blocking Certificate

Pursuant to Sec. 10 (e) of the Bond Terms each Bondholder shall provide proof of authorization to participate in the voting and a blocking certificate of its custodian institution for the time of the Creditors' Meeting shall be issued.

As proof of authorization, a special certificate in text form according to Sec. 126b of the German German Civil Code (Bürgerliches Gesetzbuch, "**BGB**") issued by the custodian institution ("**Special Proof**") shall be provided. Further the blocking notice issued by the custodian institution shall be provided in text form according to Sec. 126b BGB ("**Blocking Certificate**").

1. Special Proof

A Special Proof is a certificate of the custodian institution which (i) contains the full name and address of the Bondholder and (ii) specifies a total nominal amount of Bonds which are credited to the Bondholder's securities account with such custodian institution on the date of issue of such certificate.

2. Blocking Certificate

A Blocking Certificate is a notice issued by the respective Bondholder's custodian institution stating that the relevant Bonds are blocked from the date of issue of the registration (inclusive) until the end of the day specified in this Invitation on which the Creditors' Meeting takes place (inclusive) (i.e. until 24:00 (CET)). Please contact your custodian institution regarding the formalities of the Blocking Certificate.

For the purposes of the Special Proof and the Blocking Certificate, Bondholders may use the form provided as **Annex 2** to this Invitation or an equivalent proof. The form is also available on the Issuer's website <https://chartered-opus.com/produkte/mitteilungen> in section "Compartment 24".

Participants of the Creditors' Meeting must also prove their identity in a suitable manner (e.g. by presenting a valid identity card or other official photo identification) upon admission to the Creditors' Meeting. This also applies to representatives of the Bondholder.

D. Representatives of the Bondholders

I. Representatives of legal entities and partnerships

If Bondholders are not natural persons but exist as a legal entity or partnership under German law (e.g. *Aktiengesellschaft, GmbH, Kommanditgesellschaft, Offene Handelsgesellschaft, Unternehmergesellschaft, GbR*) or under foreign law (e.g. *Limited* under English law), their representatives at the Creditors' Meeting must prove their power of representation as follows: (i) as far as possible, by submitting a current extract (not older than 14 days) from an office keeping the register (e.g. commercial register, register of associations) or by another equivalent confirmation (e.g. certificate of incumbency, secretary certificate) in which the representative is shown as authorised to represent; or (ii) by submitting a power of attorney in text form (Sec. 126b BGB); in this case, the power of representation of the issuer of the power of attorney must be proven as described under (i) by submitting register extracts or other equivalent confirmations.

II. Statutory Representatives and Administrators

If a Bondholder is represented by a statutory representative (e.g. a child by its parents, a ward by its guardian) or by an official administrator (e.g. an insolvency estate by the insolvency administrator appointed for it), the statutory representative or administrator must, at the latest upon admission to the Creditors' Meeting, in addition to submitting the Special Proof of the represented person's ownership of the Bonds by the custodian together with a Blocking Certificate (pursuant to Sec. C.IV.), provide suitable evidence of his legal power of representation (e.g. by means of a copy of the civil status documents or the certificate of appointment).

III. Power of Attorney

Each Bondholder registered in accordance with Sec. C.III. may be represented at the Creditors' Meeting by an agent. The power of attorney of the grantor of power of attorney to the agent must be in text form, Sec. 126b BGB.

A form for granting power of attorney is available on the website of the Issuer <https://chartered-opus.com/produkte/mitteilungen> in section "Compartment 24". Bondholders are kindly requested to use this form.

IV. Voting Proxy

Bondholders who are registered in accordance with Sec. C.III. and who do not wish to attend the Creditors' Meeting themselves and also do not wish to authorise a representative may - at the same time as registering or after registering has been completed - issue a power of attorney with instructions individually to the proxy appointed by the Issuer, Ms. **Olga Bergmann** (the "**Voting Proxy**"). A corresponding form for granting power of attorney to the Voting Proxy is available on the Issuer's website <https://chartered-opus.com/produkte/mitteilungen> in section "Compartment 24".

For this purpose, please send the completed and signed form of this power of attorney, as well as Special Proof of the Bondholder's ownership of the Bonds by the custodian institution together with the Blocking Certificate pursuant to section C.IV to the following address:

Opus – Chartered Issuances S.A., CMP 24

c/o Andersen Rechtsanwalts-gesellschaft
Steuerberatungsgesellschaft mbH
Gustav-Heinemann-Ufer 74
50968 Köln

or by fax: (+49) 221 88835 999

or by e-mail: comp24@de.andersen.com

You are requested to submit these documents by no later than the end of **Saturday, May 22nd, 2021 (i.e. by 24:00 hours (CET) incoming)** by post, fax or e-mail or otherwise in text form (section 126b BGB) to the above address or - in case of the Voting Proxy only - by no later than the start of voting at the creditors' meeting to the above fax or e-mail address.

E. Supplementary Requests and Counter Motions

I. Supplementary Requests

Bondholders whose Bonds together amount to at least 5% of the outstanding Bonds may request in text form pursuant to Sec. 126b BGB that new items be placed on the agenda of the Creditors' Meeting (each a "**Supplementary Request**"). Such Supplementary Requests must be sent to the following address:

Opus – Chartered Issuances S.A., CMP 24

c/o Andersen Rechtsanwalts-gesellschaft
Steuerberatungsgesellschaft mbH
Gustav-Heinemann-Ufer 74
50968 Köln

or by fax: (+49) 221 88835 999

or by e-mail: comp24@de.andersen.com

The new items must be announced in the Federal Gazette and on the Issuer's website no later than the third day before the Creditors' Meeting. As an announcement must be submitted to the Federal Gazette no later than two publication days prior to publication, Bondholders are requested to notify the Issuer of any new items no later than **Monday, May 17th, 2021 (by 24:00 hours (CET) incoming)**. The Issuer will publish the extended agenda in the Federal Gazette no later than three days prior to the Creditors' Meeting and make it available on the Issuer's website <https://chartered-opus.com/produkte/mitteilungen> in section "Compartment 24".

II. Counter Motions

Each Bondholder may announce countermotions to items on the agenda (each a "**Counter Motion**"). If a Bondholder announces a Counter Motion before the day of the Creditors' Meeting, the Issuer will make this Counter Motion available without delay until the day of the Creditors' Meeting on the Issuer's website <https://chartered-opus.com/produkte/mitteilungen> in section "Compartment 24". Motions must be sent exclusively to the following address:

Opus – Chartered Issuances S.A., CMP 24

c/o Andersen Rechtsanwalts-gesellschaft

Steuerberatungsgesellschaft mbH

Gustav-Heinemann-Ufer 74

50968 Köln

or by fax: (+49) 221 88835 999

or by e-mail: comp24@de.andersen.com

III. Proof of Authorization

To any submission of Supplementary Requests or Counter Motions Special Proof (see Sec. C.IV) must be attached to prove authorization of the Bondholders submitting such Supplementary Request or Counter Motion. In the case of a Supplementary Request, the Bondholders requesting that an additional item be submitted for resolution must also prove that they alone or jointly represent five percent of the outstanding Bonds. If Bondholders submit Counter Motions and/or Supplementary Requests by proxy, power of attorney must be proven in accordance with section D.

F. Miscellaneous

I. Meeting Language, Documents

The Creditors' Meeting will be conducted in the German language.

From the date of publication of this Invitation until the end of the Creditors' Meeting, the following documents will be available to Bondholders on the Issuer's website <https://chartered-opus.com/produkte/mitteilungen> in section "Compartment 24".

- a) this Invitation to the Creditors' Meeting including the annexes (form for registration for the Creditors' Meeting, form for the Special Proof with Blocking Certificate);
- b) a form for power of attorney to third parties;
- c) a form for granting power of attorney and submitting instructions to the Voting Proxies appointed by the Issuer;
- d) the terms and conditions of the Bonds.

Upon request of a Bondholder, copies of the aforementioned documents will be sent to him free of charge against proof of his Bondholder status. Such request must be sent exclusively to the following address:

Opus – Chartered Issuances S.A., CMP 24

c/o Andersen Rechtsanwaltsgesellschaft
Steuerberatungsgesellschaft mbH
Gustav-Heinemann-Ufer 74
50968 Köln

or by fax: (+49) 221 88835 999

or by e-mail: comp24@de.andersen.com

II. Outstanding Bonds

In total, 6.468 Bonds of the Issuer in the aggregate principal amount of EUR 653,21 each are outstanding. The Issuer itself holds no Bonds.

G. Notes on Data Protection

Regulation (EU) 2016/679 (the General Data Protection Regulation or “GDPR”) has been in force throughout Europe since May 25th, 2018. The Issuer attaches great importance to the protection of the personal data of Bondholders and their legally compliant processing. Therefore, the Issuer has published a data protection declaration at <https://chartered-opus.com/produkte/mitteilungen> in section "Compartment 24", outlining the rights you have (including your right to file a complaint to a supervisory authority) and how the Issuer generally handles data for whose processing it is responsible. In the context of the administration of the Bonds and the upcoming vote, the Issuer will process the following categories of data from you: Contact details, number of Bonds held, information on custodian institution; if applicable, data on a representative appointed. The Issuer will process this data exclusively in order to fulfil the contracts relating to the Bonds (Art. 6 (1) lit. b GDPR) and in order to fulfil legal obligations (e.g. under the German Bond Act). The Issuer will store your data as long as this is required by legal regulations (e.g. under tax law and the SchVG). Your aforementioned data will be collected and processed on behalf of the Issuer by Andersen Rechtsanwaltsgesellschaft Steuerberatungsgesellschaft mbH, Gustav-Heinemann-Ufer 74, 50968 Cologne, Germany and forwarded to lawyer and notary Dr. Alexander Haines, Grüneburgweg 149, 60323 Frankfurt am Main, Germany and, if applicable, to other service providers, lawyers and tax advisors who will assist the Issuer in organising the upcoming creditors' meeting.

April 30th, 2021

Opus – Chartered Issuances S.A., acting in the name and on behalf of its Compartment 24

Daniel Maier (Director)

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Recipient:

Opus – Chartered Issuances S.A., CMP 24

c/o Andersen Rechtsanwaltsgesellschaft

Steuerberatungsgesellschaft mbH

Gustav-Heinemann-Ufer 74

50968 Köln, Germany

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**Opus – Chartered Issuances S.A.,
Acting in Respect of its Compartment 24**

5.5Y EUR High Yield Basket Tracker Notes

WKN: A18SPY7, ISIN: DE000A18SPY7

REGISTRATION

**for a creditors’ meeting
held on Tuesday, May 25th, 2021 at 12:30 pm**

Deadline: Please send this registration form by **midnight 24:00 CET (incoming) on Saturday, May 22nd, 2021 at the latest** by post, fax or e-mail or otherwise in text form (section 126b BGB) to the above address.

Hereby:

(first name, surname / company) _____

(street, no.) _____

(zip code, city, country) _____

is registered to participate in the creditors’ meeting held by Opus – Chartered Issuances S.A with regards to the 5.5Y EUR High Yield Basket Tracker Notes, WKN: A18SPY7, ISIN: DE000A18SPY7 on Tuesday, May 25th, 2021 at 12:30 pm at THE SQUAIRE Business Center, THE SQUAIRE 12, Am Flughafen, 60549 Frankfurt am Main.

A special proof of authorization issued by the custodian institute

regarding bearer bonds with a total nominal value of EUR _____ is attached.

will be submitted separately.

(place, date)

(signature or naming of the person of the declarant according to § 126b BGB)

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c/o Andersen Rechtsanwaltsgesellschaft

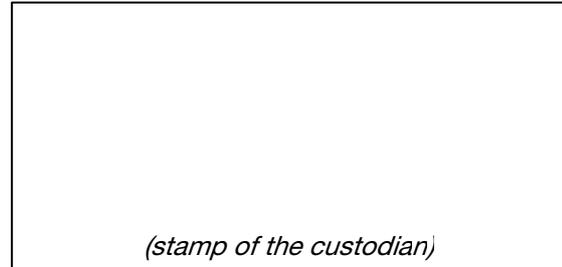
Steuerberatungsgesellschaft mbH

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Acting in Respect of its Compartment 24**

5.5Y EUR High Yield Basket Tracker Notes

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SPECIAL PROOF WITH BLOCKING CERTIFICATE

(to be completed by the custodian)

**for a creditors' meeting
held on Tuesday, May 25th, 2021 at 12:30 pm**

1. We hereby confirm that, as of today, in the case of

(name / company and address of the bondholder)

to the securities account held with us there are credited _____ bearer bonds with ISIN: DE000A18SPY7 of 5.5Y EUR High Yield Basket Tracker Notes ("**Bearer Bonds**") with a nominal value of EUR 653,21 each, i.e. Bearer Bonds with a total nominal amount of EUR _____.

2. We hereby confirm that we will hold the Bearer Bonds referred to in item 1 blocked until **Tuesday, May 25th, 2021 at 24:00.**

(name / company and address of the custodian)

(place, date)

(signature of the custodian)