

NOTICE TO THE HOLDERS OF THE CERTIFICATES

issued by

Opus – Chartered Issuances S.A., acting in respect of its Compartment 309 (the "**Issuer**")

in relation to the issuance of

Certificates linked to the Dynamic Multi-Asset Opportunities (CHF) Index

ISIN: DE000A3GSRW9

(the "Certificates")

Certificateholders are hereby informed that the Issuer is terminating the Certificates in full in accordance with Condition 5 (Issuer Call) of the Terms and Conditions of the Certificates on the following terms:

Issuer Call Date: 31 March 2023

Issuer Settlement Date: 7 April 2023, subject to the receipt by the Issuer of the relevant

amounts under the Reference

Assets

Luxembourg, as of 24.03.2023

Opus – Chartered Issuances S.A.,
acting in respect of its Compartment 309

COMPANY

Opus – Chartered Issuances S.A., acting in respect of its Compartment 309, 6, Rue Eugène Ruppert, L-2453 Luxembourg

CORPORATE REGISTER

Luxembourg, Registre de Commerce et des Sociétés under number B 180859

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