

**NOTICE
TO THE HOLDERS OF THE BONDS**

issued by
Opus - Chartered Issuances S.A., acting in respect of its Compartment 3
(the "**Issuer**")
in relation to the issuance of
HSH Range Accrual Bonds
ISIN: DE000A1ZN2M9
(the "**Securities**")

According to Condition 12 (*Notices*) of the Terms and Conditions of the Securities, the Issuer hereby notifies the Holders about the Redemption pursuant to Condition 5(a) (*Redemption*):

Redemption Date:	16 th September 2026
Redemption Rate:	100.00 % of the Denomination

Luxembourg, as of 14.09.2025

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 3

COMPANY

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 3
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