

**NOTICE
TO THE HOLDERS OF THE BONDS**

issued by
Opus - Chartered Issuances S.A., acting in respect of its Compartment 318
(the "**Issuer**")
in relation to the issuance of
Opus High Tech Performance Bond XV
ISIN: DE000A3KS567
(the "**Bonds**")

Capitalised terms contained herein shall bear the same meaning as defined in the Terms and Conditions of the Bonds.

The Holders are hereby informed about the Event of Default in respect to the Underlying Share, pursuant to Condition 11(b) of the Terms and Conditions of the Bonds. In addition, and according to Condition 17 (*Notices*) of the Terms and Conditions of the Bonds, the Issuer hereby notifies the Holders about the early redemption of the Bonds, pursuant to Condition 11 (*Early Redemption*).

Liquidation Proceeds (per Bond):	USD 0,00
Early Redemption Date:	on or about 28 July 2026

Luxembourg, as of 28 July 2026

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 318

COMPANY

Opus - Chartered Issuances S.A., acting
in respect of its Compartment 318
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