

**NOTICE
TO THE HOLDERS OF THE BONDS**

issued by
Opus - Chartered Issuances S.A., acting in respect of its Compartment 83
(the "**Issuer**")
in relation to the issuance of
Opus High Tech Performance Bond IV
ISIN: DE000A2HKB42
(the "**Bonds**")

Capitalised terms contained herein shall bear the same meaning as defined in the Terms and Conditions of the Bonds.

The Holders are hereby informed about the Event of Default in respect to the Underlying Share, pursuant to Condition 9(b) of the Terms and Conditions of the Bonds. In addition, and according to Condition 13 (*Notices*) of the Terms and Conditions of the Bonds, the Issuer hereby notifies the Holders about the early redemption of the Bonds, pursuant to Condition 9 (*Early Redemption*).

Liquidation Proceeds (per Bond):	USD 0,00
Early Redemption Date:	on or about 28 July 2026

Luxembourg, as of 28 July 2026

Opus - Chartered Issuances S.A.,
acting in respect of its Compartment 83

COMPANY

Opus - Chartered Issuances S.A., acting
in respect of its Compartment 83
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