

Diversified Exposure in Selected Niches

23. March 2018

OPUS – Chartered Issuances S.A.
On behalf of Compartment 106
6, Rue Eugène Ruppert,
L-2453 Luxembourg

To:
All Securityholders

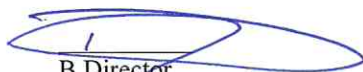
Effective date of notice to the Clearing Agent, 23. March 2018

Nikkei Double Barrier Accelerator Bull Bond, ISIN: DE000A19XLL1 (the “**Bonds**”)

We hereby refer to the Bonds issued by OPUS – Chartered Issuances S.A., Compartment 106, and the Terms & Conditions relating to the Securities dated 20. March 2018 (the "Terms & Conditions") notifying the Securityholders of a corporate action in the Bonds.

Notice is hereby given to all Securityholders pursuant to Condition 5 (b) of the Terms and Conditions, that the Issuer will redeem each outstanding Bond on 29. March 2018 with the Redemption Amount on the Autocall Date being a cash amount equal to 1% and the Bonds maturing on this date.

Notices to the Securityholders are validly delivered to the Clearing Agent(s) for communication by the Clearing Agent(s) to the Securityholder(s).



B Director
Opus – Chartered Issuances S.A.