THIS NOTICE CONTAINS IMPORTANT INFORMATION FOR THE BONDHOLDERS (AS DEFINED BELOW). ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE SHOULD PASS THIS NOTICE ON TO THE RESPECTIVE BONDHOLDERS IN A TIMELY MANNER.

Opus – Chartered Issuances S.A
société anonyme
28, Boulevard F.W. Raiffeisen, L-2411 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg: B180859
(the **Company**)

acting in respect of Compartment 80 (the **Issuer**)

RESULTS OF THE MEETING OF THE HOLDERS

of those of the up to EUR 100,000,000 5.50 per cent. North America Water Infrastructure Bonds 2017(24) (R III) due 2024

with ISIN code: DE000A2HED48 (the **Bonds**)

held on
17 December 2025 at 9:30 a.m. (Luxembourg Time)

at the offices of **Allen Overy Shearman Sterling, société en commandite simple – 5, avenue J.F. Kennedy, L-1855 Luxembourg**
(the **Meeting**)

Luxembourg, 19 December 2025

The Issuer would like to inform the holders of the Bonds (the **Bondholders**) that on the first call of the Meeting, the Bondholders holding EUR 6,976,000.00 (*six million nine hundred seventy-six thousand euros*) representing 77.36% (*seventy-seven point thirty-six per cent*) of all the Bonds currently outstanding were duly represented at the Meeting. The Meeting was consequently regularly constituted, and the Bondholders approved the following resolution with 98,42% (*ninety-eight point forty-two per cent*) of the votes cast in favour:

- The Bondholders consent to and approve: (a) waiver of the Event of Default as notified by the Issuer in the notice addressed to the Bondholders dated 2 June 2025, (b) amendment of the Conditions and the Prospectus, as applicable, to (i) extend the Maturity Date of the Bonds to 31 December 2026, (ii) introduce an optional early partial redemption at the option of the Issuer, (iii) establish a cash reserve for fees and costs, and other expenses related to the management, servicing, and administration of the Compartment 80 and the Bonds, (iv) amend the notice provisions contained in Condition 16.2 (*Notices to the Holders*) of the Conditions, (v) amend Annex I (*Provisions for Meetings of Holders*) of the Prospectus, (vi) update the corporate details and addresses of the relevant parties, (c) acknowledgement by the Bondholders that the matters resolved upon at this Meeting are in the best interest of the Bondholders (d) release and discharge of the Issuer and its board of directors from any and all liability for any act or omission up to the date of this Meeting in connection with the Conditions, the Bonds and the implementation of the Resolution, (e) allocation of all costs, expenses and fees incurred in connection with the preparation, convening, holding and documentation of this Meeting (including legal, administrative and communication costs) to Compartment 80, and that the Issuer is authorised to apply the Compartment Assets for payment of such costs, expenses and fees.

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Terms defined in the convening notice relating to the Meeting shall have the same meaning in this notice.

This notice and any non-contractual obligations arising out of or in connection with it, are governed by and construed in accordance with the laws of the Grand Duchy of Luxembourg.

Kind regards,

The Issuer
Opus – Chartered Issuances S.A, acting in respect of Compartment 80